

# The Changing Structure of Alternative Asset Management

Millennium Hotel, 44 Grosvenor Square, London W1 – Tuesday, September 27, 2016

The results of research and debate on:

- **Alternative fund structuring & AIFM ManCo platforms**
- **Prospects for offshore funds in the EU once the UK leaves**  
(Tax & transparency issues as well as AIFMD passport & private placement questions)
- **The future of non-exec fund director selection**  
(Results of research with managers & fund board influencers)

Over the spring and summer of 2016 IFI Global has conducted research with alternative managers in the US and Europe on alternative fund structuring and ManCo platforms. It has also surveyed managers and fund board influencers on NED selection issues. On September 27 it will present the results of these studies and its special report on the future of offshore fund distribution in the EU.

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## Seminar programme

- 1.45**      **Registration**
- 2.00**      **ManCo Platforms & Fund Structuring Options for Alternative Managers**
- This session includes a presentation of the results of research conducted with US, UK & continental European managers on ManCo platform selection and fund structuring by Simon Osborn, CEO, IFI Global*
- Timothe Fuchs**, CEO, Fuchs Asset Management  
**Daniela Klasén-Martin**, Managing Director & Country Head, Crestbridge  
**Christophe Pessault**, CEO, Arkus Financial Services  
**Joe Vittoria**, Chief Executive Officer, Mirabella
- 3.30**      **The Other Side of the Drawbridge: The Future for Offshore Funds in Fortress Europe**
- How will the EU treat offshore funds once the UK leaves? And how will BEPS as well as other tax and transparency issues affect offshore funds?*
- Charles Bathurst**, Consultant, SuMi TRUST Global Asset Services  
**Robert Duggan**, Managing Partner, Mourant Ozannes  
**Matthew Hudson**, Senior Partner, MJ Hudson  
**Daniel Lewin**, Partner, Kaye Scholer

- 4.45**      **Coffee & tea break**
- 5.00**      **Fund governance: improving NED selection**
- This session includes a presentation of the results of research conducted with managers and board influencers on fund board selection*
- Steve Darrington**, Partner & CFO, Phoenix Equity Partners  
**Dan Summerfield**, Co-Head Responsible Investment, USS  
**Steven Whittaker**, Partner, Schulte Roth & Zabel
- 6.00**      **Cocktail party**

This event is free to attend for investors, managers and subscribers to ADI, The NED or Tracker. For others there is a fee of £285 (excl VAT). For booking enquiries and further details please e-mail: Tamara Sims [sims@ifiglobal.com](mailto:sims@ifiglobal.com)