

 IFIGlobal ADI Alternative Domicile Intelligence

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The Changing Structure of Alternative Asset Management

IFI Global 2018 London Winter Conference

Browns Courtrooms, 82-84 St Martins Lane, London WC2 – Wednesday January 31, 2018

Focusing on: Brexit, BEPS, ManCo Platforms, Domiciliation & Fund Structuring

IFI Global's 2018 Winter London conference covers the impact of Brexit and BEPS on alternative fund managers as well as

the growth of ManCo platforms. It will in particular examine how the current fast changing environment affects fund structuring decisions.

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The Changing Structure of Alternative Asset Management

Seminar programme

8.00 – 8.30 **Registration & breakfast**

8.30 – 8.35 **Welcome & introduction**

Simon Osborn, CEO, IFI Global

8.35 – 9.40 **Brexit: How (& where) should UK alternative managers structure funds for EU markets?**

The results of a poll conducted by ADI with UK managers on EU distribution choices post Brexit will be presented. The session will debate options for UK managers post March 2019.

Anthony Belchambers, Chairman, the Council of the Financial Services Negotiation Forum

Gus Black, Partner, Dechert

Dr Bob Swarup, Principal, Camdor Global Advisors

9.40 – 10.40 **BEPS, EU's ATAD & related tax challenges**

How BEPS, the EU's Anti-Tax Avoidance Directive & related tax changes impact domiciliation & alternative funds.

Robert Mellor, UK Asset Management Tax Leader, PwC

Simon Osborn, CEO, IFI Global

Ben Robbins, Partner, Mourant Ozannes

10.40 – 11.00 Coffee & tea break

11.00 – 11.50 **The evolution of third party ManCo hosting platforms**

A look at the evolution of third party ManCo hosting platforms with a particular emphasis on risk management and developments offshore.

Max Hilton, CEO, Clarus Risk

Elliot Refson, Director, Crestbridge

Joe Vittoria, CEO, Mirabella Financial Services

11.50 – 12.45 **ManCo development in the EU**

This session will examine recent developments at ManCo hosting platforms in Ireland, Luxembourg and Malta.

Ian Hamilton, Chairman, Scotstone

Daniela Klasén-Martin, Managing Director, Country Head, Crestbridge Luxembourg

Paul Nunan, Managing Director, Link Fund Solutions Ireland

12.45 – 2.00 Lunch

2.00 **Close**