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# The Changing Structure of Alternative Asset Management

Millennium Hotel, 44 Grosvenor Square, London W1 – Tuesday, September 22, 2015

The results of research and debate on:

- **AIFMD's impact on fund structuring**
- **Tax issues for asset managers & fund domiciles**  
(BEPS, the DPT & the EU's 'Action Plan')
- **Investors' views on fund governance**

Over the summer of 2015 IFI Global is conducting research with alternative managers on the impact of AIFMD and taxation (BEPS, the DPT, the EU's tax 'Action Plan') on their businesses. It is also conducting research with investors on fund governance. In September it will present the results and debate the findings with participants in these studies and others.

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## Seminar programme

**13.50**      **Registration**

**14.00**      **Domiciliation & Tax: Issues for Investors & Managers**

*Presentation of IFI Global's research results for ADI with managers followed by a panel discussion*

**Abbie Bell**, Partner, Dechert

**Stephen Rabel**, Managing Director of Tax Services, Kinetic Partners

**Simon Osborn**, CEO & Editor in Chief, IFI Global

**15.00**      **Fund Governance: The View of Investors**

*Presentation of IFI Global's research study for The NED with investors on fund governance (the first ever global independent research study done on this topic) followed by a panel discussion*

**Chris Addy**, President & CEO, Castle Hall Alternatives

**Dermot Butler**, Chairman, Fund Governance Association

**Bob Swarup**, Managing Partner, Alpha Governance Partners

**16.00**      **Coffee & tea break**

**16.15**      **AIFMD Review**

*Presentation of the IFI Global's research results with managers on AIFMD related matters for the Tracker*

**Simon Osborn**, CEO & Editor in Chief, IFI Global

**Risk & Reporting**

**Darren Burrows**, Product Head, Miles Europe

**Gulamabbas Lakha**, CEO, Providentia Capital

**UCITS vs AIFMD: which route should managers take?**

**Charles Bathurst**, Board Advisor, SumiTRUST

**Cyril Delamare**, CEO, ML Capital

**Bill Prew**, CEO, Indos Financial

**ManCo Platforms**

**Daniela Klasen-Martin**, Managing Director & Country Head, Crestbridge

**Joe Vittoria**, CEO, Mirabella Financial Services

**18.30**      **Cocktail party**